



🌀 Create Your Will - Protect Your Loved Ones 🌀

Monday, June 2, 2025 and Tuesday, June 3, 2025

Duke Credit Union and the law offices of *Smith Debnam Narron Drake Saintsing & Myers* invite you to take part in an easy and affordable estate planning program designed exclusively for **Duke Credit Union** members.

Take the necessary steps to ensure your loved ones are protected and their financial futures are secure in the event you become disabled or die.

Don't miss this exclusive member event...

- *if you have minor children.*
- *if you own property.*
- *if you want to retain an active role in your healthcare treatment.*

Call or email Duke Credit Union today for a private thirty-minute appointment. Experienced Attorney **Frank Drake, Esq.** will meet with you to determine your estate plans.



Call: (919) 660-9706 or

Email: dukefcu@duke.edu

- Limited appointments available
- Payment is due in full at your first private appointment

Estate Planning Legal Services offered by:
Smith Debnam Narron Drake Saintsing & Myers, LLP

Responsible Attorney:

Franklin Drake, Esq.

Senior Counsel

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Raleigh, North Carolina 27609

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Wills Day

Monday, June 2, 2025 and Tuesday, June 3, 2025

What to expect:

All **Wills Day** participants will receive two private meetings with an experienced estate planning attorney, held on-site at **Duke Credit Union**.

First Meeting*

30-minute estate planning session, followed-up by a second meeting a few weeks later.

Second Meeting

15-minute session where final documents are reviewed and signed.

While couples (spouses or unrelated domestic companions) are encouraged to attend all meetings together, both parties are only required to attend the second 15-minute meeting for final signatures of the estate.

*Payment is due in full at the close of the first meeting

Fees are subject to change. Firm reserves the right to deny representation and other restrictions and limitations may apply.

To Schedule an Appointment

Call: (919) 660-9706 or

Email: dukefcu@duke.edu

Limited Number of Appointments Available



Schedule of Fees

Premium Will Package

One Person: **\$675.00** (3 documents)

Two Persons: **\$950.00** (6 documents)

Includes:

- ❖ Basic Will(s)
- ❖ Included within the Will
Testamentary Trusts for minor or permanently impaired persons and guardian designation, if needed
- ❖ Financial/Healthcare Power of Attorney(s)
- ❖ Living Will(s)

Basic Will Package

One Person: **\$575.00** (1 document)

Two persons: **\$750.00** (2 documents)

Includes:

- ❖ Basic Wills(s)
- ❖ Included within the Will
Testamentary Trusts for minor or permanently impaired persons and guardian designation, if needed

Basic Power of Attorney Package

One Person: **\$200.00**

Two Persons: **\$350.00**

Living Will Ordered Separately, Not as Part of a Package

One Person: **\$150.00**

Two Persons: **\$250.00**

A "**Special Needs Trust**" for a permanently impaired beneficiary can be included within a Will if needed, at an additional cost quoted separately.

