

## **Protect the ones you love**

## ് Wills Day – Thursday, June 6<sup>th</sup> ഹ

**Duke Credit Union** and the law offices of *Smith Debnam Narron Drake Saintsing & Myers* invite you to take part in an easy and affordable estate planning program designed exclusively for **Duke Credit Union** members.

Where there is a WILL, there is a way. Take the necessary steps to ensure your loved ones are protected and their financial futures are secure in the event you become disabled or die.

Don't miss this exclusive member event...

- If you have minor children
- If you own property
- If you want to retain an active role in your healthcare treatment

Sign up for a one-on-one session with experienced attorney **Frank Drake, Esq.** to determine your estate plans.

# CREDIT UNION

# Smith Debnam

## Call 919.660.9703 to schedule your appointment.

- Private appointments.
- Space is limited.

Estate Planning Legal Services offered by: Smith Debnam Narron Drake Saintsing & Myers, LLP

Responsible Attorney: Franklin Drake, Esq. Senior Counsel

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## **&**Wills Day, Thursday, June 6th

#### What to expect:

All **Wills Day** participants will receive two oneon-one private meetings with an experienced estate planning attorney, held on-site at **Duke Credit Union**.

#### **First Meeting**

**30-minute** estate planning session, followed-up by a second meeting a few weeks later.

#### **Second Meeting**

**15-minute** session where final documents are reviewed and signed.

While couples (spouses or partners) are encouraged to attend all meetings together, both parties are only required to attend the second 15-minute meeting for final signatures of the estate.

# All fees\* are due in full at the close of the first meeting.

\*Fees are subject to change. Firm reserves the right to deny representation and other restrictions and limitations may apply.

## To Schedule an Appointment Call 919.660.9703

Appointments are limited.



### **Schedule of Fees**

Premium Will Package Single Person: \$550.00 Couples: \$75Q00 (Spouses or Partners)

#### Includes:

- Basic Will(s)
- Testamentary Trusts for minor dependents, if needed
- Financial/Healthcare Power of Attorney
- Living Will(s)

#### **Basic Will Package**

Single Person: \$475.00

Couples (Spouses or Partners): **\$575.00** Includes:

- Basic Will(s)
- Testamentary Trusts for minor dependents, if needed

### Basic Power of Attorney Package Single Person: \$12500

Couples (Spouses or Partners): \$200.00

**\$12500** each "Living Will", if ordered separately. **\$200.00** for two "Living Wills" for Couples, if ordered separately.



